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Grantor Registration User Guide

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Document Control

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12.3.0	2.0	July 30, 2013	N. Foreman	Updated to include 12.3.0 Enhancements

GRANTS.GOV ii

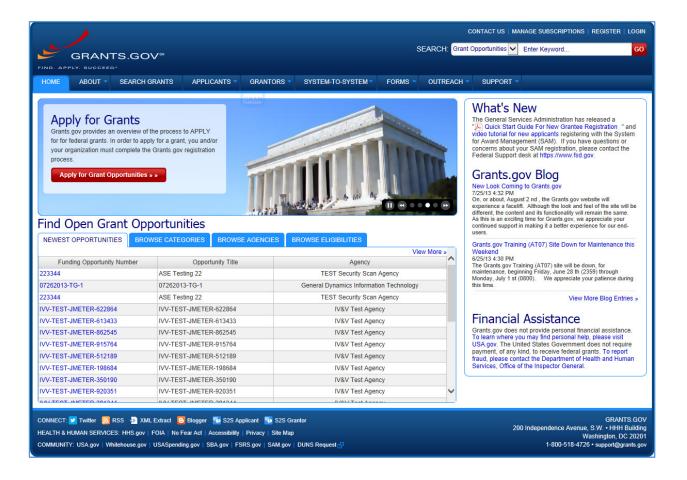
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Introduction

Grants.gov has been designed to provide a user-friendly experience for grantors to create funding opportunities and for organizations to find and apply for more than \$500 billion in federal grants. With electronic access to more than 1,000 grant programs offered by all federal grant-making agencies, Grants.gov leverages the power of the Internet to streamline your Grant Acquisition process.

This user guide has been developed to help you register with Grants.gov. Registration is a one-time process and required for any grantor agency representative who wishes to post opportunity synopses, application packages, or use the grantor system on Grants.gov.



Grantor Registration Process Overview

At a high-level, to successfully register as a grantor you will need:

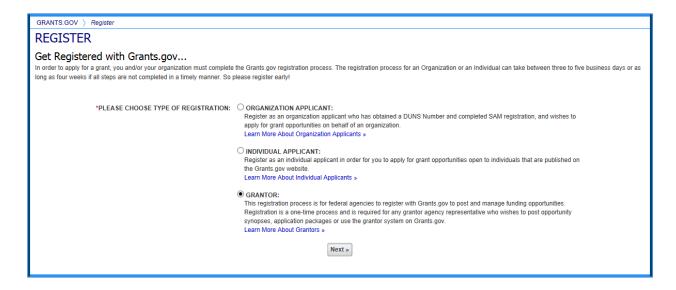
- 1. Your Agency's Enrollment Code If you do not have the code, contact your designated Agency Point of Contact (POC). To locate your Agency POC, from the Grants.gov **Grantor** menu, click on the **Grantor Resources** link.
- 2. Complete the Grantor Profile page
- 3. Create a Secret Question and Secret Answer
- 4. Create a Username and Password

Register Link

To register, click on the **Register** link in the upper-right corner of the Grants.gov Global Banner.



The **Register** link directs the user to **Register** screen. Select the **Grantor** radio button and then click the **Next** button.



You will be directed to the **Grantor Registration** screen.

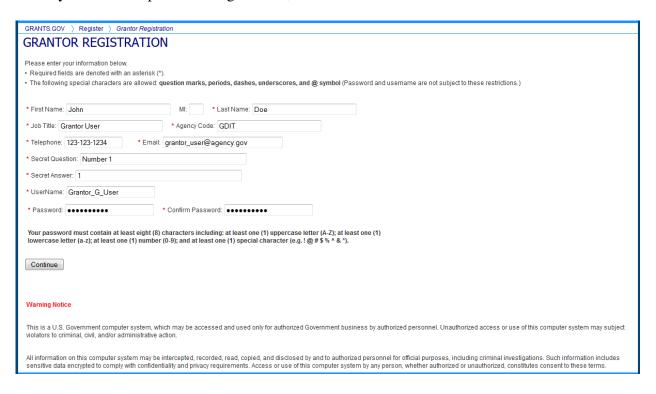
Registration Profile

In order to safeguard the security of your electronic information, Grants.gov requires all agency users to create an online account. To access the account, you must verify that you are able to obtain a username and password and confirm you identity.

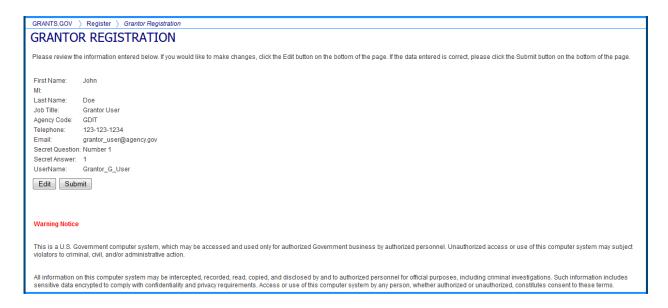
From the **Grantor Registration** screen, complete the required fields. The Grants.gov Agency Code can be obtained by contacting the Grants Management office or your Agency POC.

Please note the password requirement: Your password must contain at least eight (8) characters including: at least one (1) uppercase letter (A-Z); at least one (1) lowercase letter (a-z); at least one (1) number (0-9); and at least one (1) special character (e.g. ! @ # \$ % ^ & *).

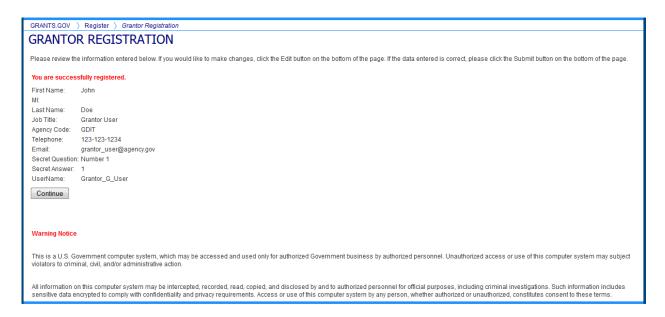
When you have completed the registration, click the **Continue** button.



You will be asked to confirm your registration and have the ability to edit the information. To make changes, click the **Edit** button. You will be directed back to the Grantor Registration screen and will be required to enter your password again. To confirm your registration, click the **Submit** button.



You will receive a confirmation message that you are successfully registered. Click the **Continue** button.



You Agency POC will receive the following email notifying that you have registered with their agency. The Agency POC will assign you the appropriate roles.

From: DoNotReply@grants.gov [DoNotReply@grants.gov]

Sent: Wednesday, July 17, 2013 11:59 AM

To: Agency POC

Subject: Grants.gov New User Enrolled

Dear Agency POC, Agency Name:

A new Grants.gov user, John Doe, has enrolled in your agency. If you have any questions please contact your Program Advisor at Grants.gov.

Thank you.

Grants.gov

If you have questions please contact the Grants.gov Contact Center:

support@grants.gov

1-800-518-4726

24 hours a day, 7 days a week. Closed on federal holidays.

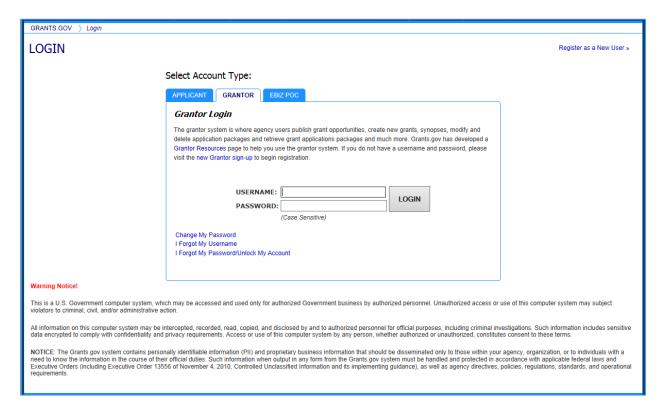
PLEASE NOTE: This email is for notification purposes only. Please do not reply to this email for any purpose.

Grantor Login

The Grantor must log in to access Grant-making functionality. To log in, click on the **Login** link in the upper-right corner of the Grants.gov Global Banner.



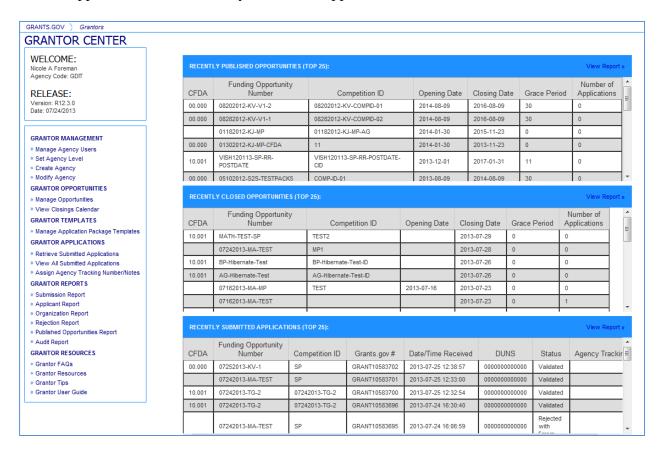
You will be directed to the **Login** screen. Click on the **Grantor** tab and enter your username and password to continue.



After successfully logging in, you will be directed to the **Grantor Center** screen. Based on your assigned roles, the Grantor function links will display on the left-hand side of the screen. The figure below displays the **Grantor Center** screen for a Grantor without any assigned roles.

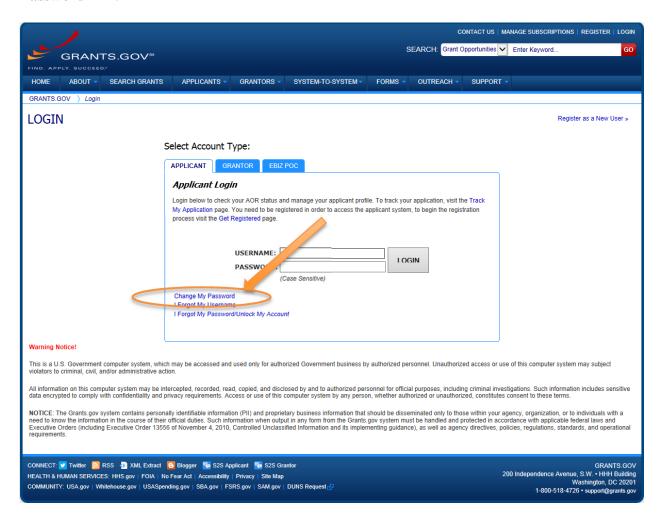


This figure displays the **Grantor Center** screen for a Grantor with all possible assigned roles. This Grantor can view and access the reports for Recently Published Opportunities, Recently Closed Opportunities, and Recently Submitted Applications.



Change My Password

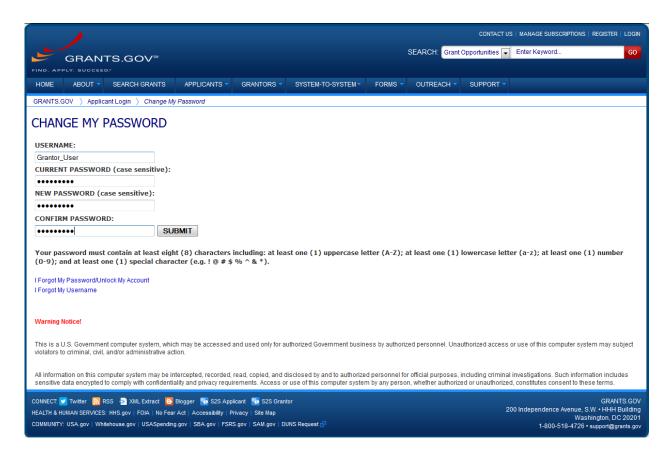
Grants.gov requires you to update your password every 60 days. If you want to update it before the 60 days, you can do so from the **Grantor** tab of the **Login** page. Click on the **Change My Password** link.



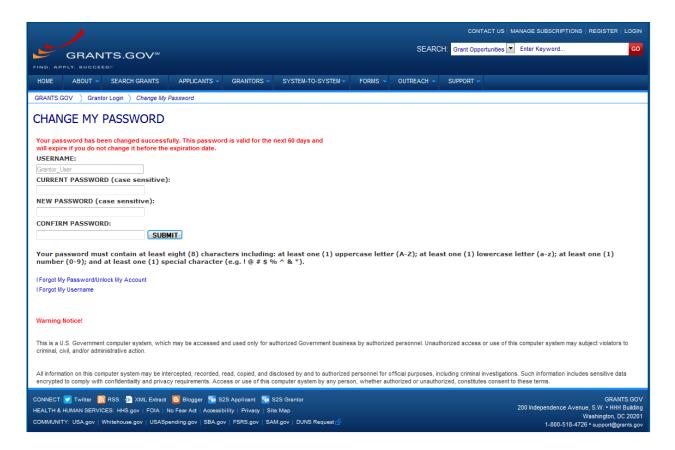
If you are logged into the system, you can also update your password by clicking on the **Change**My Password link in the upper-right corner of the Global Banner.



Both links will direct you to the **Change My Password** screen. You will be prompted to enter your username, current password, new password, and confirm the new password. Then click the **Submit** button.



Once you have successfully changed your email, you will receive a message "Your password has been changed successfully. This password is valid for the next 60 days and will expire if you do not change it before the expiration date".



You will receive an email notification similar to the example below that you changed your password. You can immediately log into the system with your new password.

From: "DoNotReply@grants.gov" <DoNotReply@grants.gov>

To: Grantor_User@yahoo.com

Sent: Tuesday, July 30, 2013 1:45 PM

Subject: Grants.gov notification for account password change

Your password on <u>Grants.gov</u> has been changed. If this was not done by you, please contact the Grants.gov Contact Center to report a security incident. This message is simply a notification to protect the security of your account.

This password is valid for the next 60 days and will expire if you do not change it before the expiration date.

Login to Grants.gov: https://testapply.grants.gov/apply/login.faces?cleanSession=1&userType=agency

Thank you.

Grants.gov

If you have questions please contact the Grants.gov Contact Center:

support@grants.gov

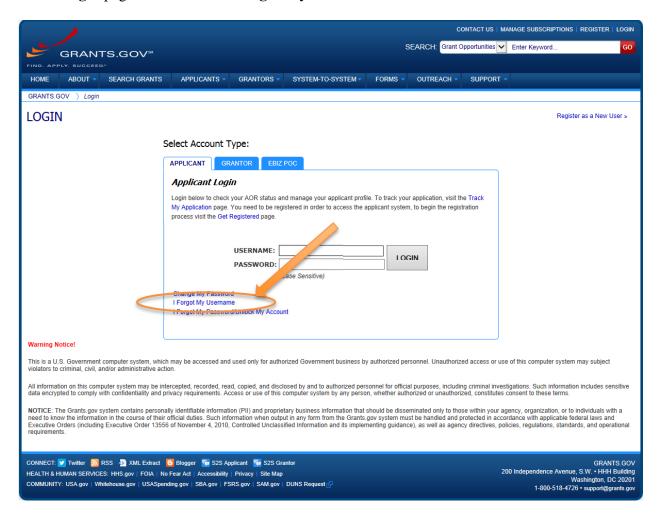
1-800-518-4726

24 hours a day, 7 days a week. Closed on federal holidays.

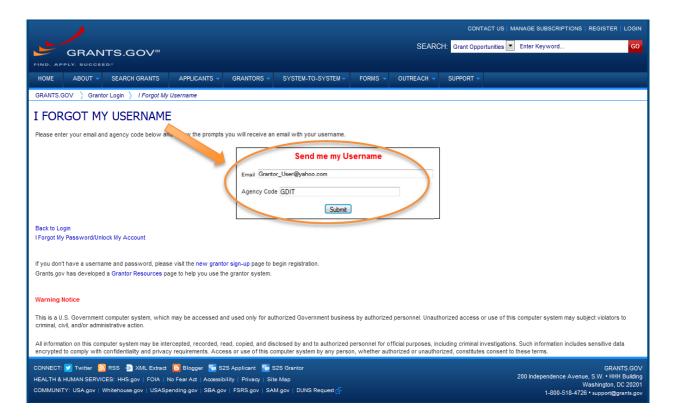
PLEASE NOTE: This email is for notification purposes only. Please do not reply to this email for any purpose.

I Forgot My Username

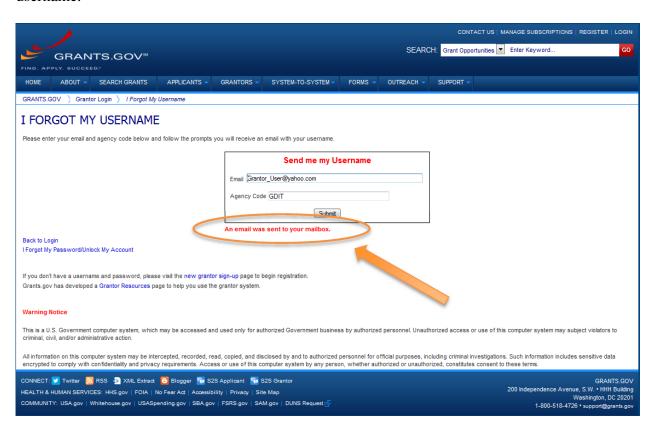
In the event that you forget your username, you can obtain your username from the **Grantor** tab of the **Login** page. Click on the **I Forgot My Username** link.



You will be directed to the **I Forgot My Username** screen. You will be prompted to enter the Email and Agency Code you used when you registered with Grants.gov. Once you have entered the email you used when you registered with Grants.gov, simply select the **Submit** button.



After selecting the **Submit** button, you will see a message stating "An email was sent with your username."



You will receive an email similar to the example below.

From: "DoNotReply@grants.gov" <DoNotReply@grants.gov>

To: Grantor_User@yahoo.com

Sent: Tuesday, July 30, 2013 1:22 PM **Subject:** Grants.gov Login Notification

Your email address, Grantor User@yahoo.com, is associated with the following login name:

Grantor_User

To login, visit the link below:

https://apply07.grants.gov/apply/login.faces?cleanSession=1&userType=agency

If clicking the link above does not work, copy and paste the URL in a new browser window.

If further assistance is needed, please visit <u>Grants.gov</u>'s help page and FAQs or contact the Grants.gov Contact Center.

Thank you,

Grants.gov

If you have questions please contact the Grants.gov Contact Center:

support@grants.gov

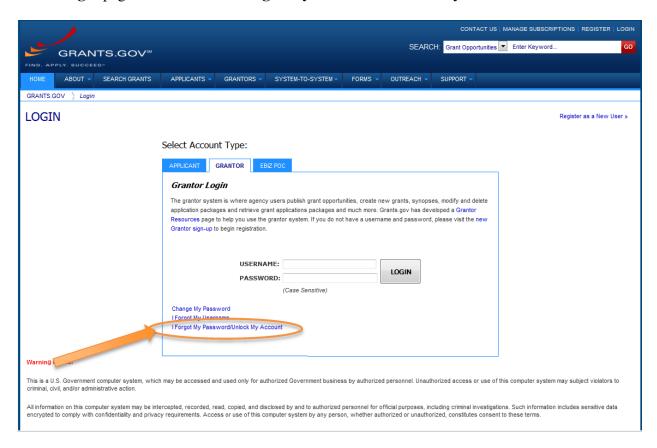
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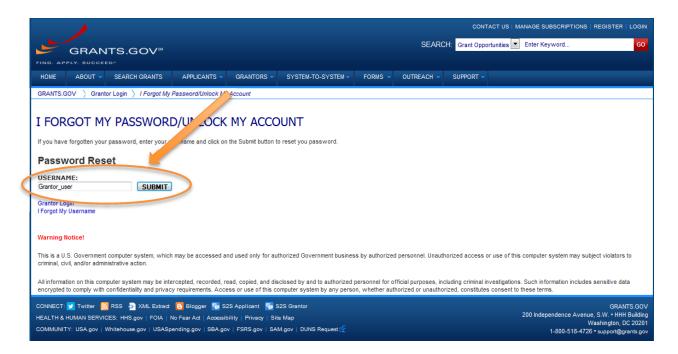
PLEASE NOTE: This email is for notification purposes only. Please do not reply to this email for any purpose.

I Forgot My Password/Unlock My Account

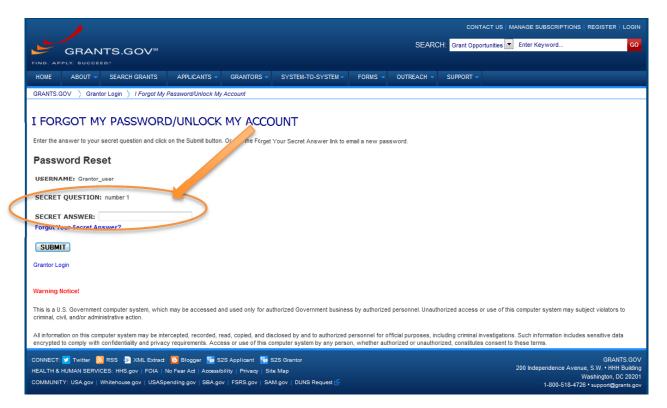
In the event that you forget your password, you can obtain a new password from the **Grantor** tab of the **Login** page. Click on the **I Forgot My Password/Unlock My Account** link.



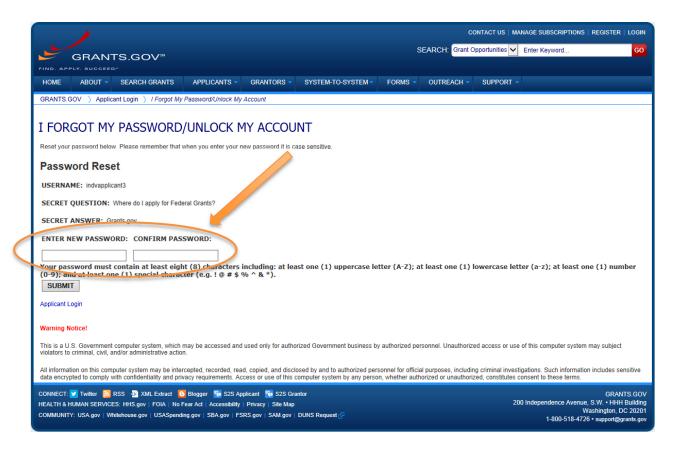
You will be directed to the **I Forgot My Password/Unlock My Account** page. Enter your username and select the **Submit** button.



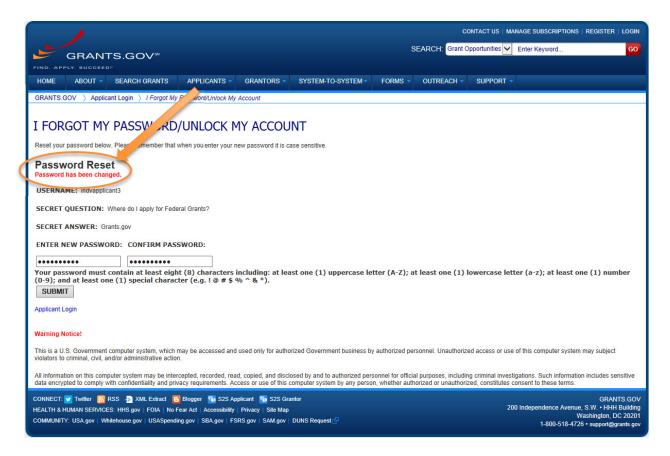
You will be directed to the page to reset your password. Enter the answer to your secret question that you created when you registered your account. Then select the **Submit** button to reset your password.



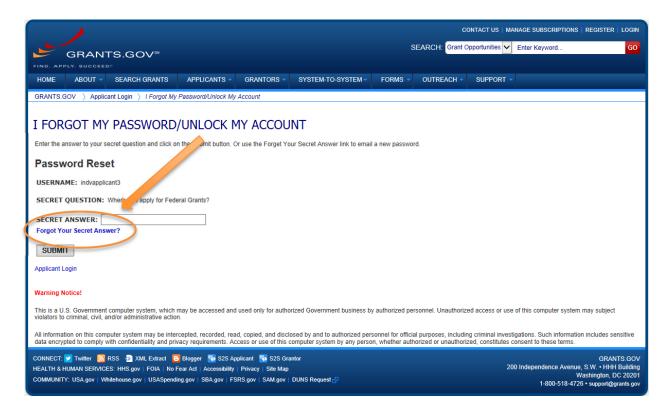
Once your answer is validated, you will be directed to enter a new password. Enter a password and then enter it again in the confirm password field and select the **Submit** button.



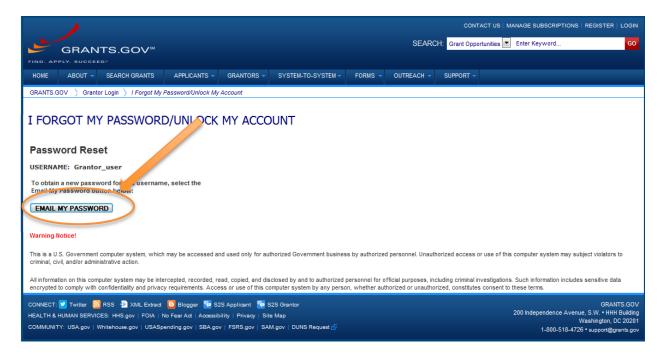
Once you have reset your password, a message will appear saying "Password has been changed" that will inform you that your password was reset successfully. You will also receive a notification email.



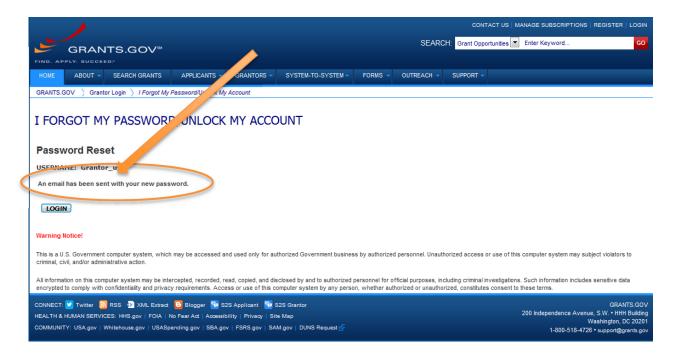
Alternatively, if you forget the answer to your secret question, you may select the **Forgot Your Secret Answer?** link.



To obtain a system generated password, select the **Email My Password** button.



You will be advised that the password has been sent to the email address on file with Grants.gov. Click on the Login button to be directed to the **Grantor** tab of the **Login** screen.



You will receive an email similar to the example below.

From: "DoNotReply@grants.gov" <DoNotReply@grants.gov>

To: Grantor User@yahoo.com

Sent: Tuesday, July 30, 2013 1:59 PM **Subject:** Grants.gov Password Reset

The password for your <u>Grants.gov</u> account has been changed to:Y119?m790. If you did not request a password reset, please call the Grants.gov Contact Center to report a security incident.

Login to Grants.gov: https://testapply.grants.gov/apply/login.faces?cleanSession=1&userType=agency

If further assistance is required feel free to search Grants.gov help tips and FAQ.

Thank you.

Grants.gov

If you have questions please contact the Grants.gov Contact Center:

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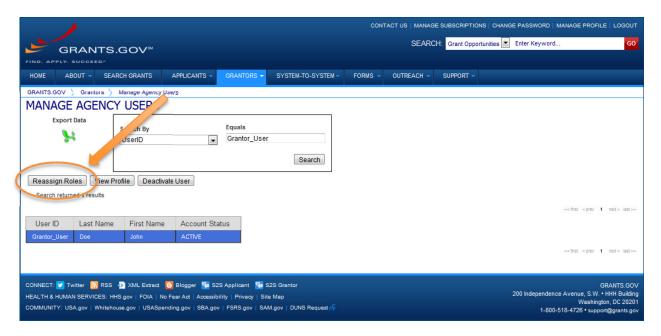
PLEASE NOTE: This email is for notification purposes only. Please do not reply to this email for any purpose.

From the **Grantor** tab of the **Login** page, enter your username and password sent in the email.

Agency Super User Permission Settings

After an agency user has created an account with Grants.gov, the **Agency Super User** will receive an email notification stating that a new agency user has registered with Grants.gov. The Agency Super User will assign the user roles by accessing the **Manage Agency Users** link and the **Reassign Roles** functionality.

The Agency Super User will user the search box to view a list of agency users. To reassign roles, click on the row of the user and then click the **Reassign Roles** button.



The Agency Super User will be directed to the **Reassign Roles** screen and select the appropriate roles for the agency user. Then the Agency Super User will select the checkbox to certify the change and click the **Continue** button.

